



Take Origin's modern financial wellness benefit with you!

Great news! You are able to continue your access to Origin as you transition in employment. You will have the option to continue your Origin benefits for a monthly or quarterly subscription fee. This includes continued and unlimited access to your Planner as well as access to Origin's Money Management platform.

If you would like to move forward with continuing the benefit, please reach out to hereforyou@useorigin.com. Origin's support team will then assist with transitioning your account.

Origin will help you achieve a brighter financial future

Financial planning

- Financial roadmap
- Debt management
- Life event planning
- Goal-setting
- Savings management

Insurance & Risk management

- Renters/Home insurance
- Life Insurance
- Disability insurance
- Misc. Insurance

Investment advice

- Portfolio guidance
- Investing basics
- Equity compensation planing
- Risk assessment

Retirement & Estate

- Retirement income planning
- 401(k), IRA, etc.
- Will & trust guidance

Additional services

- Relationships with other service providers
- Client education and awarness



Make money simple